





ALWAYS LEARNING

# Advanced Topics in District and School Reporting

Welcome

#### **Instructors:**

• (instructor name)





- What specific topics do you want to cover today?
- What features are you using currently?
- What features have you found easy, challenging?



### **Learning Goals**

• Distinguish between the "who" and "what" for reporting

- Define student sets
- Build custom reports
- Publish reports
- Tag key reports
- Run course or section reports

# **Functionality Review**

Are you familiar with the following?

- Running reports from the Report Bank and Benchmark Dashboard
- Creating a pre-formatted report
- Creating an analysis spreadsheet
- Saving a report and viewing a saved report



# **Creating a Report**

First ask yourself:

- What is my *goal* for this report?
- *Who* do I want to know about?
- *What* do I want to know about these students?
- *How* do I want to compare?



### **Compare Reports**

Report 1	Report 2	
Who: Students who missed multiple days of school last year	Who: Students who performed poorly on a standardized test	
What: Standardized Test report	What: Attendance report	

- How do these reports differ?
- Is it likely that the same students are in both reports?
- What questions do these reports help answer?



### What Makes a Complete Report?

Who: Student Set

╋

What: (Report Parameters + Data Constraints)

- Pre-formatted reports: Choose from a limited selection of student sets, report parameters, and data selections, all available in one place
- **Custom reports**: Define student sets, report parameters, and data constraints separately
- **Analysis spreadsheet**: Begin with a student set and define columns of data





The "who" is your student set: a group of students who meet pre-defined criteria

Example student sets include students who:

- Are enrolled in a particular class
- Are currently enrolled at your school
- Are enrolled in a special education program
- Were enrolled in 4th grade last year
- Performed poorly on a specific test



### The "Who" Defining a Student Set

Create a student set:

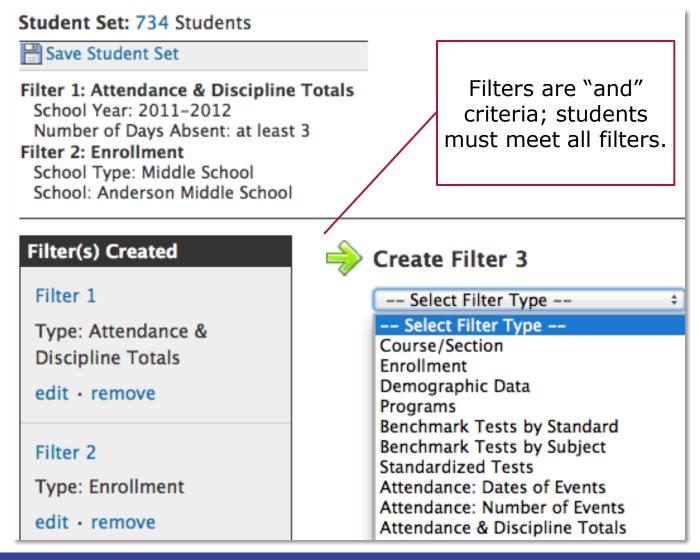
- Manually, using a student filtering process
- Automatically, by clicking on graph or table

The student set "box" appears in the following locations:

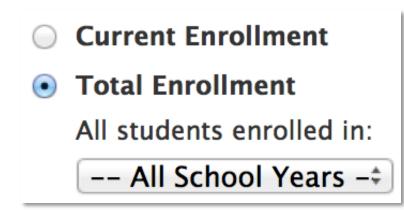
- Analysis Spreadsheet
- Student Filter
- Custom Reports



### **The "Who"** Define Student Set by Applying Filters



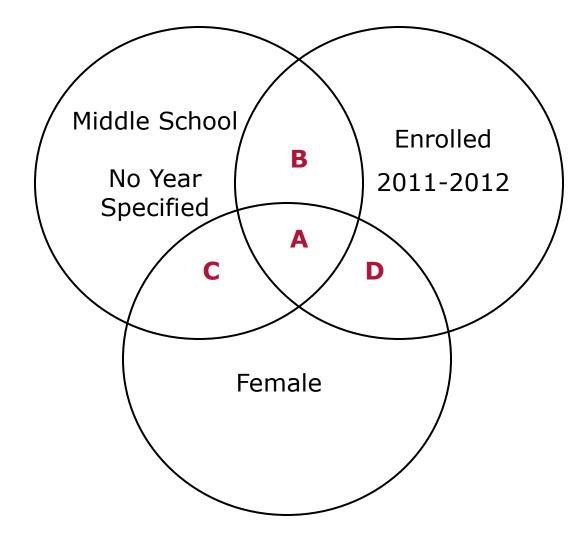
### **The "Who"** Enrollment Filter



- Current Enrollment Students enrolled as of today
- Total Enrollment Students enrolled over time

Choose Total Enrollment to include all students at some point during the school year—to evaluate how the *institution* performed over time. Also, use this option during summer.

### **Try it Out** Use Boolean Logic



**Try It Out** The "Who" – Define a Student Set

- Create a set of current students at a school
- Create a set of low-scoring students
- Save a student set
- Discuss enrollment selection (current vs. total)



### The "What" Analysis Spreadsheet

The "what" is your data selection, the data points on which you would like to report.

Use your data selection to:

- Measure students across multiple assessments (such as standardized vs. benchmark test for same subject)
- View scores across multiple subjects and sort results to identify students who perform better in some subjects than others
- Compare assessment data to attendance
- View demographic information (such as gender and ethnicity)

**Analysis Spreadsheet** — The "what" appears in the columns and the "who" in the rows. The student selection ("who") is the same regardless of the column selection ("what").



For custom reports, the "what" is defined by report parameters and data selections.

- Report parameters: Formatting (such as a table, graph, or pie chart) and data elements (rows and columns, such as test section, score group)
- Data constraints: Point in time (last year's test), school and grade level in which students tested

Report Type & Data: Benchmark Performance by Standard	Viewing Options: Table		
Selection Details	- Viewing Details 🤌 Edit Options		
School Year: 2011-2012	Output Type: Table		
School Type: Middle School	Report Dimensions: School, Grade Level, Benchmark Performance Level		
Subject: Mathematics			
Test Standard Set: Common Core	Result Type: Student Count		
Topic: Any			
Subtopic: Overall			

### The "What" Report Parameters: Grouping Data

- Use report parameters to group data using sub-rows and paging
- Use paging for both custom and pre-formatted reports
- For pre-formatted reports, page by subgroup category Paging by

student subgroup Student Subgroup: Male ÷ Previous View 

Next View Benchmark Test Performance by Subject Report – Single Year Excellent Satisfactory English Language and Literature 09/29/11, ELA 8 Revising & Editing CDB 1 2011-2012 0.5% 16.3% 09/14/11, Reading 8 CDB 1 2011-2012 20.6% 40.7% Life and Physical Sciences 10/20/11, Science 8 CDB 1 2011-2012 3.8% 34.2%

Rows and sub-rows grouped by subject

### The "What" Custom Report Builder

÷	How to vie	w this?			
	•	Table	Define Rows and Columns:		
	•	Pie Chart	Columns: None + Sub-Columns: None +		
		Vertical Bar Graph	Rows:		
	0	Vertical Stacked Bar Graph	View Data in Cells As:		
	•	Line Graph	Student Count ÷ Value ‡		
	•	Horizontal Bar Graph	Row and Column Totals:		
	•	Horizontal Stacked Bar Graph	Paging:		
			<ul> <li>Divide this report into multiple pages, one for each:</li> <li>School ÷</li> </ul>		

Use custom reports to define parameters:

- Formatting
- Rows
- Columns
- Totals

# **Use of Row and Sub Row**

			Met Standard	Did Not Meet	
English Language Arts	Aulvin Hi	gh School	16	16 4	
	Barkley Hi	gh School	14	4	
	Bolgeo Hi	gh School	68	Row and	d sub-row
	Elliott Hi	gh School	11		alters report
	Meador Hi	gh School	31		same data
	Nichols High School 40				
	Sizemore High School		21	6	
	Spears High School		31	5	
				Met Standard	Did Not Meet
Math	Aulvin High School	English Language Arts		ts 16	4
		Math		th 7	20
		Reading		ng 0	0
		Science		ce 7	15
		Social Studies		es 0	0
	Barkley High School	English Language Arts		ts 14	4
		Math		th 18	9
		Reading		ng O	0

# **Demonstration: Building a Custom Report**

Student Set: 1,170 Stud	dents (edit)	Report Type & Data: Benchmark Performance by Subject (edit)		Viewing Options: Table (edit)			
Filter 1: Enrollment School Type: Middle School School: Anderson Middle Sch School Enrollment: At 7/5/201 Benchmark Performance Grade Level: 08	3	School Year: 2011-201 Grade Level by Subje Previous View • Next	oct by Bend	chmark Admir	Administration, Result Type: S Totals: Calcula Paging: Grade	sions: Subject, Bench Benchmark Performa Student Count ate for Columns and R Level	ance Leve Rows
			Excellent	Satisfactory	Needs Improvement	Unsatisfactory	To Uniq
English Language and Literature	09/29/11, ELA 8 Rev	ising & Editing CDB 1 2011-2012	2	69	152	131	3
	09/14/11 Ponding	8 CDB 1 2011-2012	74	151	84	58	3

# **Try It Out: Generate a Custom Report**

- Generate custom reports
  - Standardized test
  - Independent practice
- Try some options in the Benchmark Item Analysis report
- Save a few reports for other activities



# Which Report Type to Use?

Analysis Spreadsheet	Custom Report
<ul> <li>For ~&lt;200 students</li> <li>For specific students, such as those who did well in reading but not math</li> <li>To see student names on the report</li> </ul>	<ul> <li>If a pre-formatted report does not meet your needs</li> <li>For a large selection of students</li> <li>To find patterns</li> <li>To identify instructional areas of concern for a group of students</li> </ul>



# **Publishing Reports for Others**

**Report Manager** – Users with the report manager role can publish reports and manage published reports:

- Save the report
- Publish the report
  - *School-level* report managers publish to the school bank
  - District-level report managers publish to a single school, a district, or multiple schools
- Edit and retract reports
- No approval workflow

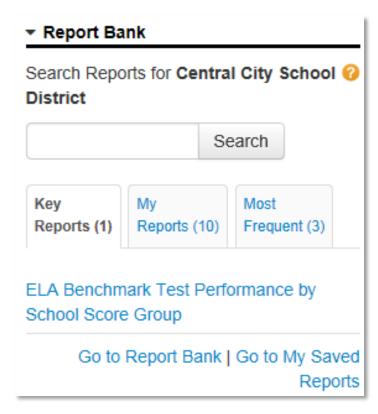


### What Can I Save to the Report Bank?

- Pre-formatted reports
- Student sets
- Analysis spreadsheets with students
- Analysis spreadsheets without students\*
- Custom report with students (focus for today)
- Custom report without students\*
- \* When using these items, you are prompted to select missing component



# **Key Reports**



- Appear on CIITS home page
- Highlight especially important reports for your institution
- Display reports from your institution's report bank only
- Tag reports as "key reports" at the school level or across all schools as part of the publishing/contextualizing process

# **Where Can You Find Reports?**

- Public Report Bank: Repository for *published* reports (published reports are custom reports approved by an administrator for district-wide or school-wide distribution)
- My Reports Bank: Repository for saved reports that you created and published reports from the report bank that you bookmarked (Note: Only you can see the reports that you save.)
- Key Reports: Quick reference for *published* reports on the CIITS home page that are tagged as "key" reports
- Related Reports: Quick reference for *published* reports on the KPI detail page that are related to a specific KPI
- Benchmark Dashboard: Quick reference for *published* reports that include a single test administration



# **Try It Out: Publishing Reports**

- Publish reports you want to make available to other users
- Select a few reports to tag as "key reports"
- Retract any reports you don't want to remain published



### **Next Steps**

- Wrap up
- Questions and answers
- Evaluation
- Explore on your own site

