

### **User Guide**

Toggling Between Chart and Table View

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# 1 Toggling Between Chart and Table View

#### 1.1 Chart View

To toggle between the chart and table view of a report, you must first access the *Report Library* from the Home Page:

■ Click the Primary Dashboard icon.



Figure 1-1

■ Expand the Report Library panel.



Figure 1-2



A toolbar and two folders will display:

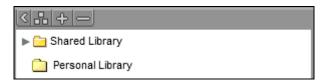


Figure 1-3

- Click the 
  Idrop-down arrow for either 
  Shared Library or 
  Personal Library.
- A list of folders will display.

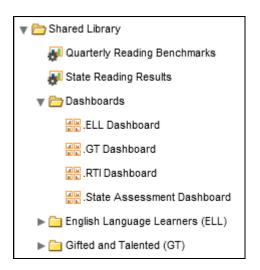


Figure 1-4

Click on a folder name in the list.

A list of reports and dashboards will display.

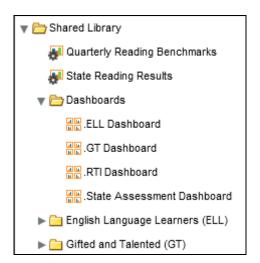


Figure 1-5

Click a report name in the list.

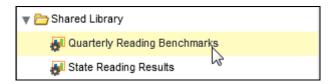


Figure 1-6



The selected report will open in the Primary Dashboard in the default Chart View.

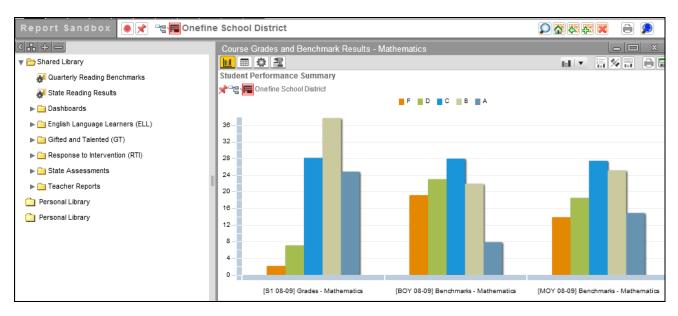


Figure 1-7

Though the default view for a report is the chart view – you can also select this view if needed, from the *Chart View Toolbar*.

- This is the Chart View Toolbar
- Click the View Data as Chart icon to review the open report as a chart.



Figure 1-8

■ The report displays as a chart. (See Figure 1-7)

#### 1.2 Table View

The Table View is accessed from the Chart View Toolbar

• Click the View Data as Table icon to review the open report in table format.



Figure 1-9

The selected report will open in the Primary Dashboard in Table View.

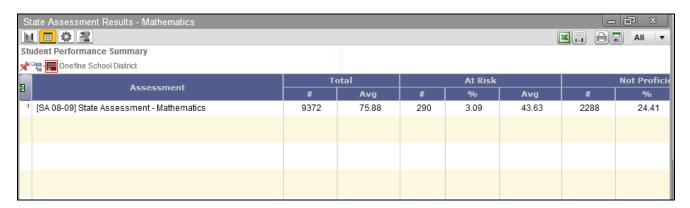


Figure 1-10

### 1.3 Toggling

NOTE: You may change your view of a report at anytime by using the Chart View Toolbar

